

Attitude to Risk

Title, Forename, Surname	
Address	
Address	
Town	
County	
Postcode	
Date	

Need Area: Retirement Planning Regular Savings Investing Capital All need areas

Question	Response
People who know me would describe me as a cautious person	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I feel comfortable about investing in the stockmarket.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I generally look for the safest type of investment, even if that means lower returns.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
Usually it takes me a long time to make up my mind on financial matters.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I associate the word "risk" with the idea of "opportunity".	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I prefer the safety of keeping my money on deposit.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I find investment and other financial matters easy to understand.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I am willing to take substantial financial risk to earn substantial returns.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I have little experience of investing in stocks and shares.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
When it comes to investing, I'd rather be safe than sorry.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I'd rather take my chances with high risk / high return investments than have to increase the amount I am saving.	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree
I am concerned by the uncertainty of stockmarket investment	Strongly Agree, Agree, No Strong Opinion, Disagree, Strongly Disagree